

Workflow



Michael Anello - michael@anelloconsulting.com

<http://www.drupaleasy.com>

Drupal

Trigger Module

- Part of core Drupal
- Combines “Actions” and “Triggers”
- when <this happens>, do <this>



Workflow Module

- <http://www.drupal.org/project/workflow>
- Design a workflow based on your site
- Pitch | Tasked | Review | Executive Reivew | Approved



Workspace Module

- <http://www.drupal.org/project/workspace>
- Allows users to see their own content in one place
- Dead-simple to set up



Rules Module

- <http://www.drupal.org/project/rules>
- Like Trigger module on steroids
- Conditional actions: if <this> and <that> or <this = something> then <do this>



Demo - setup

- Enabled Trigger, Workflow, Workspace, Rules modules
- Created “content admin”, “executive” roles
- Created “testauthor”, “testcontentadmin”, “test executive” users



Demo tasks

- Show “actions”, create new advanced action
- Assign action to trigger
- Create workflow
- Assign actions to workflow
- Workflow use case
- Create rule

