

# Workflow Admin Overview

## Workflows

| Workflow Name | Status   | Operations                                    |
|---------------|----------|---|
| Workflow 1    | Enabled  | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Workflow 2    | Disabled | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Workflow 3    | Enabled  | <a href="#">Edit</a>   <a href="#">Delete</a> |

[New Workflow](#)

## Workflow Assignments

| Bundles  | Workflow  |
|--|---|
| Node - Page  | Workflow 1 <a href="#">Edit</a>   <a href="#">Delete</a>            |
| Node - Webform   | Workflow 2 <a href="#">Edit</a>   <a href="#">Delete</a>            |
| Blocks - All   | Workflow 3 <a href="#">Edit</a>   <a href="#">Delete</a>            |
| <input type="text" value="Node - Events"/><br>Taxonomy - All<br>Taxonomy - Categories<br>Taxonomy - Tags | <input type="text" value="Workflow 1"/><br>Workflow 2<br>Workflow 3 |

- 1 All of the Workflows that exist in the system
- 2 The entity/bundles and what workflow they are assigned to.
- 3 The Edit link will change the workflow label for that row into a select to change the workflow
- 4 The Delete will remove the row
- 5 All unassigned bundles will show up here. The bundle's entities must be revisionable

# Workflow 1

## States 1

| State Name ▲   | Stage                     | Operations                                    |
|----------------|---------------------------|---|
| In Progress    | <a href="#">Draft</a>     | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Needs Review   | <a href="#">Review</a>    | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Needs Updating | <a href="#">Review</a>    | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Approved       | <a href="#">Review</a>    | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Published      | <a href="#">Published</a> | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Archived       | <a href="#">Archived</a>  | <a href="#">Edit</a>   <a href="#">Delete</a> |

[Add State](#)

- Overview
- States
- Transitions
- Phases
- Settings 3

## Transitions 2

| Event Name ▲      | Operations                                    |
|-------------------|---|
| Send for Approval | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Approve           | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Reject            | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Edit              | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Publish           | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Archive           | <a href="#">Edit</a>   <a href="#">Delete</a> |

[Add Transaction](#)

- 1 List of State
- 2 List of Transitions
- 3 Link to any settings that are on the single workflow level

# Workflow 1

Overview Settings

Overview States Transitions Phases Settings

## States

| State Name     | ▲ Stage   | Content Count | Operations                                    |
|----------------|-----------|---------------|---|
| In Progress    | Draft     |               | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Needs Review   | Review    |               | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Needs Updating | Review    |               | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Approved       | Review    |               | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Published      | Published |               | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Archived       | Archived  |               | <a href="#">Edit</a>   <a href="#">Delete</a> |
|                |           |               |   |
|                |           |               |   |

[Add State](#)

- 1 List of the Current States
- 2 Any workflow level settings for all states

# Workflow 1

Overview **Permissions** **Settings**

Overview States **Transitions** Phases Settings

## Transitions

| Event Name        | From States                  | To States                        | Operations                                    |
|-------------------|------------------------------|----------------------------------|---|
| Send for Approval | In Progress →                | Needs Review                     | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Approve           | Needs Review →               | Approved                         | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Reject            | Needs Review →<br>Approved → | Needs Updating<br>Needs Updating | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Edit              | - Any State - →              | In Progress                      | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Publish           | Approved →                   | Pushed                           | <a href="#">Edit</a>   <a href="#">Delete</a> |
| Archive           | Published →                  | Archived                         | <a href="#">Edit</a>   <a href="#">Delete</a> |

[Add Transition](#)

- 1 List of the Current Events
- 2 Any workflow level settings for all Events
- 3 I currentlyn't dont' have a mockup for permissions but here are some examples from the workflow modules  
<https://skitch.com/indytechcook/8up21/edit-workflow-example-workflow-site-install>  
<https://skitch.com/indytechcook/8up3b/edit-workflow-example-workflow-site-install>

# State Name

Title  machine\_name [edit](#)

Help Text

Assigned Stage

This is a description about Stages because they are really important! This is a list fo the Stages (it's static) possible have links here to the stage mgmt pages.

- Draft -
- In Progress -
- Published -
- Archived -

1

Transitions assoicated to this state

Transitions that transition to this state

| Transitions | State |
|-------------|-------|
|             |       |
|             |       |
|             |       |

[Add an Transition that transitions to this state](#)

2

Transitions that transition this state to another

| Transitions | State |
|-------------|-------|
|             |       |
|             |       |
|             |       |

[Add an transition that transitions to another state](#)

3

- 1 Transition Mgmt is only visible on edit forms
- 2 Fills out the Transition Add/Edit form with the from state filled out
- 3 Fills out the Transition add/edit form with the to state filled out

# Transition Name

Title  machine\_name [edit](#)

Help Text

## State Transitions

| From State  | To State  | Operations  |
|---|---|---|
| Approved<br><input type="text" value="List of States"/> | Archived<br><input type="text" value="List of States"/> | <a href="#">Edit</a>   <a href="#">Permissions</a>   <a href="#">Remove</a> |

**Conditional Actions**

If the  is  the

- 1 Permission will link to a modal or page where you can select roles that are allowed to make the transition
- 2 The 2nd drop down is dependant on the first and will not include the state from the first
- 3 The edit link just changes the labels to combo boxes
- 4 This list is either from Drupal Actions or from a custom hook.
- 5 Clicking the links allows the user to change the settings
- 6 List is populate from State Transitions
- 7 Add button takes you to a model where you can define the settings
- 8 Actions will have show a drop down on click that give the option to edit the settings, change or remove the action

Conditional Actions are Phase 2. Phase 1 functionality is just a list of actions

# Phase Name

## Actions

Actions to take when content enters this Phase

Publish [Settings](#) | [Remove](#)

Email [Settings](#) | [Remove](#)

Actions ▼ Add

Actions to take when content leaves this Phase

Email [Settings](#) | [Remove](#)

Actions ▼ Add

## Permissions

Roles allowed to enter content into this Phase

Administrator [Remove](#)

Cool Dudes [Remove](#)

Roles ▼ Add

Save Cancel

# Workflow 1

Overview Settings **2**

Overview States Transitions Phases Settings

## Phases **1**

|   |                  |
|---|------------------|
|   | <b>Draft</b>     |
| + | In Progress      |
|   | <b>In Review</b> |
| + | Needs Review     |
| + | Needs Updating   |
| + | Approved         |
|   | <b>Published</b> |
| + | Published        |
|   | <b>Archive</b>   |
| + | Archive          |

- 1** A drag and drop UI similar to the block admin
- 2** Any workflow level settings for all stages